



## Notice of the Annual General and Special Meeting of Shareholders

Africa Oil Corp. (“Africa Oil” or the “Company”) invites you to attend its Annual General and Special Meeting of shareholders (the “Meeting”).

**Date and Time:**

Thursday, April 18, 2019  
10:00 am (Pacific Time)

**Location:**

Suite 2000, 885 West Georgia Street  
Vancouver, BC, V6C 3E8

The purpose of the Meeting is as follows:

1. To receive the consolidated audited financial statements and accompanying management discussion and analysis of the Company for the year ended December 31, 2018, together with the report of the auditors;
2. To appoint PricewaterhouseCoopers LLP as auditors of the Company to hold office until the next Annual General Meeting, at a remuneration to be fixed by the directors of the Company;
3. To approve unallocated options under Africa Oil’s Stock Option Plan and reduce the number of shares reserved for issuance under the Stock Option Plan from 5% to 3.5% of the total number of shares that are issued and outstanding, as more particularly described in the accompanying Management Information Circular;
4. To approve amendments to Africa Oil’s stock option plan, as more particularly described in the accompanying Management Information Circular;
5. To consider and, if deemed advisable, to approve an advisory resolution to accept the Company’s approach to executive compensation; and
6. To elect directors to hold office for the ensuing year.

Accompanying this Notice of Meeting are: (i) a Management Information Circular (the “Circular”); (ii) a proxy form or voting instruction form; and (iii) a financial statements request form. Africa Oil’s financial statements are also available on the Company’s website at [www.africaoilcorp.com](http://www.africaoilcorp.com), or under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

If you are unable to attend the Meeting in person, please vote using the proxy form or voting instruction form accompanying this Circular and return it according to the instructions provided before 10:00 a.m. (Pacific time) on April 16, 2019.

DATED at Vancouver, British Columbia the 22 day of March 2019.

Yours Truly,  
(Signed) “Keith C. Hill”

Keith Hill  
President and Chief Executive Officer